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LOS ANGELES

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Counterclaim Plaintiffs

**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA**

FOURTH AGE LTD., a United
Kingdom corporation; PRISCILLA
MARY ANNE REUEL, as TRUSTEE
OF THE TOLKIEN TRUST, a United
Kingdom Charitable Trust; THE J.R.R.
TOLKIEN ESTATE LTD., a United
Kingdom corporation;
HARPERCOLLINS PUBLISHERS
LTD., a United Kingdom corporation;
UNWIN HYMAN LTD., a United
Kingdom corporation; and GEORGE
ALLEN & UNWIN (PUBLISHERS)
LTD., a United Kingdom corporation,

Plaintiffs,

v.

WARNER BROS. DIGITAL
DISTRIBUTION, a division of
WARNER BROS. HOME
ENTERTAINMENT INC., a Delaware
corporation; WARNER BROS.
ENTERTAINMENT INC., a Delaware
corporation, as successor-in-to New
Line Cinema Corp.; WARNER BROS.
CONSUMER PRODUCTS INC., a
Delaware corporation; WARNER
BROS. INTERACTIVE
ENTERTAINMENT INC., a division of
WARNER BROS. HOME
ENTERTAINMENT INC., a Delaware
corporation; and NEW LINE
PRODUCTIONS, INC., a California
corporation; THE SAUL ZAENTZ

Case No. 12-9912-ABC (SJH)

**WARNER'S CORPORATE
DISCLOSURE STATEMENT
PURSUANT TO F.R.C.P. 7.1**

WARNER'S CORPORATE
DISCLOSURE STATEMENT
CASE NO. 12-9912-ABC (SJH)

1 COMPANY d/b/a Middle-Earth
2 Enterprises, a Delaware corporation; and
3 DOES 1-10, inclusive,

4 Defendants.

5 WARNER BROS. HOME
6 ENTERTAINMENT INC.; WARNER
7 BROS. ENTERTAINMENT INC.;
8 WARNER BROS. CONSUMER
9 PRODUCTS INC.; and NEW LINE
10 PRODUCTIONS, INC.,

11 Counterclaim
12 Plaintiffs,

13 v.

14 FOURTH AGE LTD.; THE TOLKIEN
15 TRUST; THE J.R.R. TOLKIEN
16 ESTATE LTD.; PRISCILLA MARY
17 ANNE REUEL TOLKIEN;
18 HARPERCOLLINS PUBLISHERS
19 LTD.; UNWIN HYMAN LTD.; and
20 GEORGE ALLEN & UNWIN
21 (PUBLISHERS) LTD.,

22 Counterclaim
23 Defendants.

CORPORATE DISCLOSURE STATEMENT

Pursuant to F.R.C.P. 7.1, Defendants Warner Bros. Home Entertainment Inc., Warner Bros. Entertainment Inc., Warner Bros. Consumer Products Inc., and New Line Productions, Inc. hereby make the following disclosures:

1. Warner Bros. Home Entertainment Inc. is a wholly owned subsidiary of Warner Bros. Entertainment Inc., of which Warner Bros. Digital Distribution and Warner Bros. Interactive Entertainment are divisions.

2. Warner Bros. Entertainment Inc. is a Delaware corporation and is a wholly owned subsidiary of Warner Communications Inc. Warner Communications Inc. is a Delaware corporation and is a wholly owned subsidiary of Historic TW Inc. Historic TW Inc. is a Delaware corporation, more than 10% of which is owned by Time Warner Inc., a Delaware corporation, and Warner Communications Inc., a Delaware corporation.

3. Warner Bros. Consumer Products Inc. is a Delaware corporation and is a wholly owned subsidiary of Warner Bros. Entertainment Inc.

4. New Line Productions, Inc. is a California corporation and is a wholly owned subsidiary of New Line Cinema LLC, a Delaware limited liability company. New Line Cinema LLC is a wholly owned subsidiary of Warner Bros. Entertainment Inc.

Dated: January 18, 2013

DANIEL PETROCELLI
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By: 

Daniel Petrocelli

Attorneys for Warner Defendants and
Counterclaim Plaintiffs